

Determining a Timeline to Reach Your Goals

Using the space provided below, identify your short, mid-range and long range goals.

SHORT RANGE GOALS

Include what you want to accomplish within a one year period.

Example: I want to pay off my credit cards and/or a small loan.

1. _____ \$ _____

2. _____ \$ _____

3. _____ \$ _____

4. _____ \$ _____

5. _____ \$ _____

Total \$ _____

MID-RANGE GOALS

Include what you want to accomplish within 2 to 4 years.

Example: I want to save a down payment for a home.

1. _____ \$ _____

2. _____ \$ _____

3. _____ \$ _____

4. _____ \$ _____

5. _____ \$ _____

Total \$ _____

LONG RANGE GOALS

Include what you want to accomplish in 5 years or more.

Example: I want to provide college tuition for my children.

1. _____ \$ _____

2. _____ \$ _____

3. _____ \$ _____

4. _____ \$ _____

5. _____ \$ _____

Total \$ _____

Draw a circle around the goal you will start working toward today.