



IMPORTANT UPDATE

TO: Financial Aid Officers
Student Loan Officers

FROM: Jerome Duran, Executive Vice President of Operations
Georgia Student Finance Commission

DATE: August 17, 2004

SUBJECT: COMMON MANUAL, *How to Draft a Policy Proposal* Training Brief Issue
14

Georgia Student Finance Commission (GSFC) is pleased to provide you with the fourteenth issue of Training Brief.

This Brief, in PDF format, explains the policy proposal merge template. The policy proposal merge template, in Word format, provides you with the standard format for drafting and submitting a change to Common Manual policy to the Policy Committee. This Training Brief is provided in PDF format with the hope that you will share this version with co-workers.

If you have any questions about the enclosed Training Brief, please contact Jessie Cooper by phone at 770-724-9139 or email jessiec@gsfc.org.

Attachments

ISSUE 14

How to Draft a Policy Proposal

The policy proposal merge template provides you with the standard format for drafting and submitting a change to *Common Manual* policy to the Policy Committee (PC). To draft a policy proposal, open the attached merge template. Use the F11 key to move from section to section and enter the appropriate information described below.

Type - provide the type of change: Federal, Correction, Guarantor, or Organizational.

Date - provide the date will you submit the proposal to the Policy Committee.

Subject - provide the subject of the change.

Affected Sections - provide the *Common Manual* section/subsection number and title that is affected by each proposed change.

Policy Information - leave blank; Committee member will enter reference numbers.

Effective Date/Trigger Event - include the effective date of the change and the event from which the date should be triggered.

Basis - If applicable, cite the law, regulation, DCL, or other guidance from which the change is drawn. A basis is required for a Federal proposal.

Current Policy - summarize the current *Common Manual* policy.

Revised Policy - summarize the how the change will revise the current policy.

Reason for Change - summarize the rationale for the change.

Proposed Language - Common Manual:

- Directional Statement - provide the manual cite, page number, column, and paragraph number that show where the change is to be made. Include all sections in the manual that need to be updated for consistency.
- Copy exactly, the *Common Manual* language from the section or subsections in which you are proposing a change. Then, revise the current language with the change, identifying proposed deletions of current language with strike-outs and additions of language with underlines.

Proposed Language Common Bulletin - reiterate the change in the policy and describe all of the policy changes in a format in which you would like to see it in a guarantor newsletter or bulletin.

Implications - summarize the implications of the change to the borrower, school, lender/servicer, guarantor, and Department of Education.

After entering the information above, save the file with same name as your subject. Submit the proposal to the chair of the PC. Provide your company name, and your contact's name, phone number and email address so that the PC proponent can keep you apprised of its progress.

COMMON MANUAL - TYPE OF PROPOSAL POLICY PROPOSAL

Date: Date

	DRAFT	Comments Due	
	FINAL	Consider at GB meeting	
	APPROVED	with changes/no changes	

SUBJECT: Subject

AFFECTED SECTIONS: Section & Title

POLICY INFORMATION: Proposal#/Batch#

EFFECTIVE DATE/TRIGGER EVENT: Effective Date/Trigger Event

BASIS:
Statutory/Regulatory/DCL Basis

CURRENT POLICY:
Current Policy

REVISED POLICY:
Revised Policy

REASON FOR CHANGE:
Reason for Change

PROPOSED LANGUAGE - COMMON MANUAL:
Proposed Language

PROPOSED LANGUAGE - COMMON BULLETIN:
Proposed Common Bulletin Language

GUARANTOR COMMENTS:
Guarantor Comments

IMPLICATIONS:
Borrower:
Borrower Implications

School:
School Implications

Lender/Service:
Lender/Service Implications

Guarantor:
Guarantor Implications

U.S. Department of Education:
Department Implications

To be completed by the Policy Committee

POLICY CHANGE PROPOSED BY:
Policy Change Proposed by

DATE SUBMITTED TO CM POLICY COMMITTEE:
Date Submitted to CM Policy Committee

DATE SUBMITTED TO CM GOVERNING BOARD FOR APPROVAL:

Date Submitted to GB for Approval

PROPOSAL DISTRIBUTED TO:

CM Policy Committee

CM Guarantor Designees

Interested Industry Groups and Others

Proponent/edited-Editor

File Name